

Meabh Purcell Assistant General Counsel

June 12, 2020

By e-filing

Ms. Debra Howland **Executive Director and Secretary** New Hampshire Public Utilities Commission 21 S. Fruit Street, Suite 10 Concord, NH 03301

Docket No. New England Power Company d/b/a National Grid Re: Petition for Approval to Issue up to \$1.1 Billion of Long-Term Debt

Dear Ms. Howland:

On behalf of New England Power Company d/b/a National Grid ("National Grid" or the "Company"), enclosed please find NEP's Petition for Approval to Issue Long-Term Debt (the "Petition"). The Petition seeks approval from the Public Utilities Commission pursuant to RSA 369: 1 to issue, from time to time, new long-term debt not to exceed an aggregate principal amount of \$1.1 billion, during the period extending three years from the date of approval. Included with the Petition as Attachment A is the Company's application to the Massachusetts Department of Public Utilities for approval of the issuance of long-term debt, and Exhibits JC-1 through -5 thereto. Attachment B to the Petition contains the information required by Commission Form F-4, Puc 308.12, comprising Exhibits JC-6 through JC-12.

Pursuant to Puc 201.05, the Company also asks the Commission to waive the requirements of Puc 308.12(b) (7), (8) and (9), which, respectively pertain to the filing of a private placement memorandum, a proposed promissory note, and the terms of new stock. As these requirements are inapplicable to the current circumstances, a waiver would be in the public interest, and will not disrupt the orderly and efficient resolution of this matter.

In accordance with the Commission's March 17, 2020 Memorandum on Temporary Changes in Filing Requirements, an electronic version only of the filing is being submitted to the Commission, and no paper copies of the documents are being provided. The original filing in paper form will be delivered to the Commission when the suspension has been lifted. An electronic copy of this filing has also been submitted to Office of the Consumer Advocate as required by Puc 203.02(a) (2) and (4). Please contact me with any questions.

Very truly yours,

Meabh Purcell Enclosures

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